

## NRC Publications Archive Archives des publications du CNRC

### **A new framework of operation research and learning path recommendation for next-generation of e-learning services**

Belacel, Nabil; Durand, Guillaume

**NRC Publications Archive Record / Notice des Archives des publications du CNRC :**  
<https://nrc-publications.canada.ca/eng/view/object/?id=960ff119-8cad-4a0a-b2e9-4d9a21942f13>  
<https://publications-cnrc.canada.ca/fra/voir/objet/?id=960ff119-8cad-4a0a-b2e9-4d9a21942f13>

Access and use of this website and the material on it are subject to the Terms and Conditions set forth at  
<https://nrc-publications.canada.ca/eng/copyright>

READ THESE TERMS AND CONDITIONS CAREFULLY BEFORE USING THIS WEBSITE.

L'accès à ce site Web et l'utilisation de son contenu sont assujettis aux conditions présentées dans le site  
<https://publications-cnrc.canada.ca/fra/droits>

LISEZ CES CONDITIONS ATTENTIVEMENT AVANT D'UTILISER CE SITE WEB.

**Questions?** Contact the NRC Publications Archive team at  
PublicationsArchive-ArchivesPublications@nrc-cnrc.gc.ca. If you wish to email the authors directly, please see the  
first page of the publication for their contact information.

**Vous avez des questions?** Nous pouvons vous aider. Pour communiquer directement avec un auteur, consultez la  
première page de la revue dans laquelle son article a été publié afin de trouver ses coordonnées. Si vous n'arrivez  
pas à les repérer, communiquez avec nous à PublicationsArchive-ArchivesPublications@nrc-cnrc.gc.ca.

# **A new framework of operation research and learning path recommendation for next- generation of e-learning services**

**Nabil Belacel, Guillaume Durand  
National Research Council Canada**

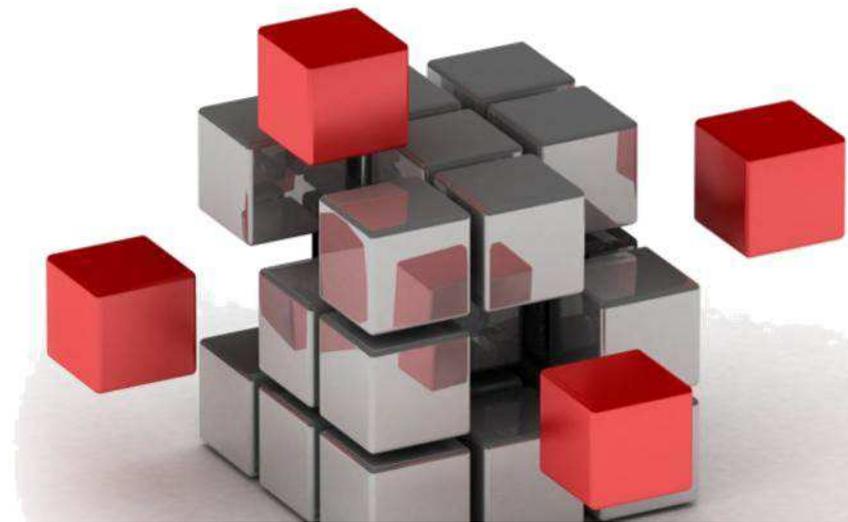
**July 15<sup>th</sup>, 2015**

**EURO2015**



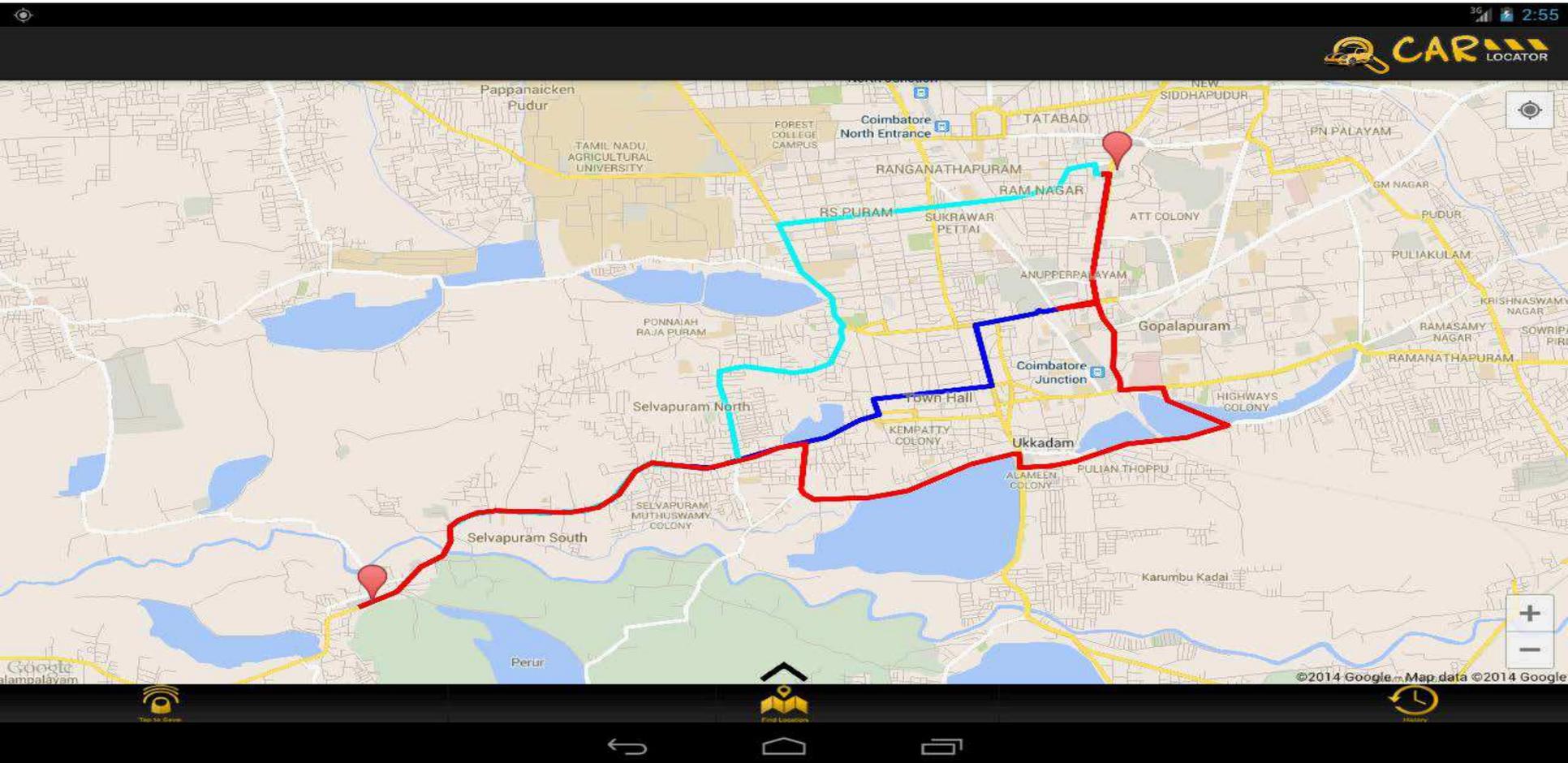
# Outline

- Introduction
  - Learning Design concept, and challenges
- Proposed graph model and initial solutions
  - Graph Model
  - Induced sub-graph
- BIP Solver
- Example
- Discussion



# Introduction

Car navigation system ↔ Learning path



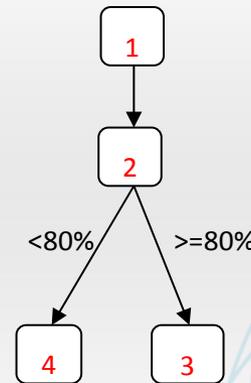
# Introduction

## LD Concepts

A learning design (LD) is a learning path, a **sequence** of ordered learning objects.

Example:

1. Read article A
2. Take a quiz
3. Do the lab
4. Read supplementary material S



*'A teacher preparing a course is a learning designer, and learning design could be as simple as the activity of preparing a course.'*

# Introduction

## Definitions:

- A **competency** is “an observable or measurable ability of an actor to perform a necessary action(s) in given context(s) to achieve a specific outcome(s)” (ISO 24763)
- A **learning object (LO)** is any digital resource that can be reused to provide a competency gain.

# Model and initial solutions

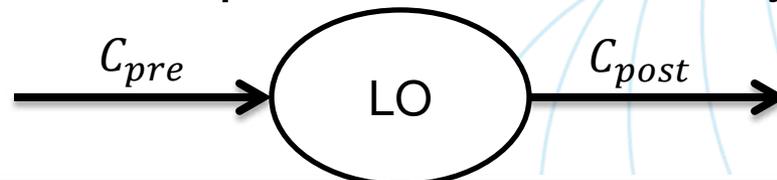
## Graph Model

### Personalized Learning path:

- Let  $G = (V, E)$  be a directed graph
- $V$  (vertex/node): learning object set,
- $E$  (arc): competency dependencies
- $\text{Arc}(u, v)$ : the LO  $v$  is accessible from  $u$  (Two nodes are connected if there exist a dependency relation, such that one node is a prerequisite to the other.)

*For each vertex, we have:*

- $C_{pre}$  is a set of the competencies required by vertex  $v$
- $C_{post}$  is a set of competencies offered by vertex  $v$

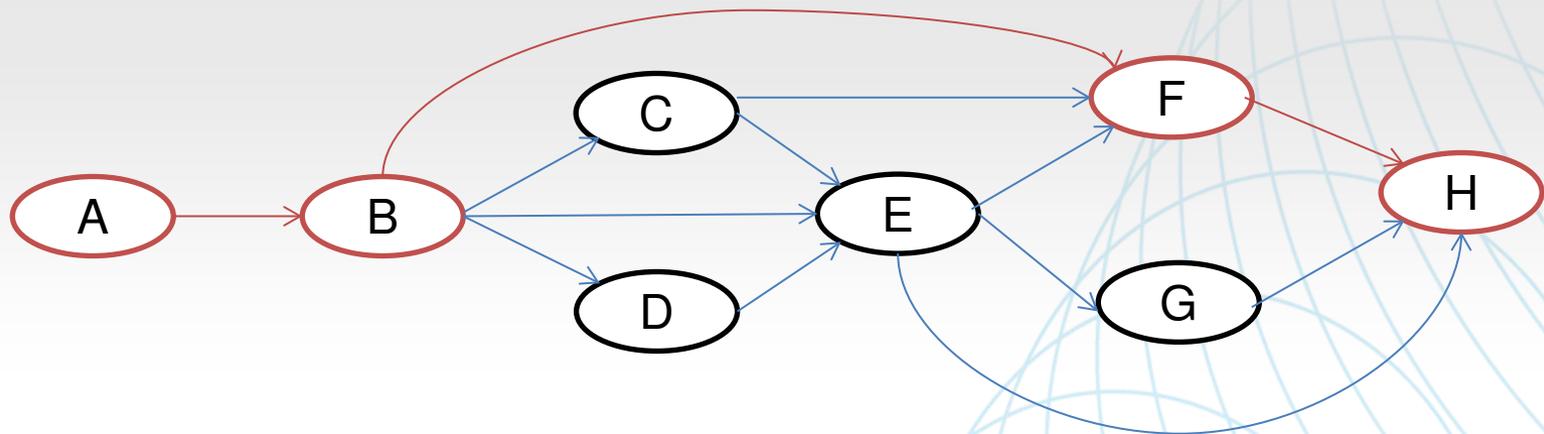


# Model and initial solutions

## Graph Model

### Personalized Learning path:

- A learning path is a path that starts from the initial knowledge of the learner and ends at the target knowledge.

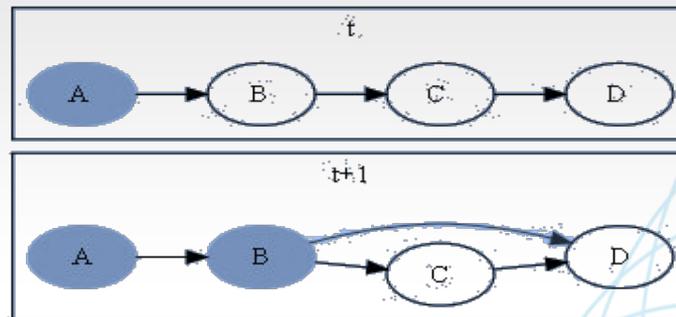


- ( $A \rightarrow B \rightarrow F \rightarrow H$  is the optimised personalized learning path.

# Model and initial solutions

## Graph Model

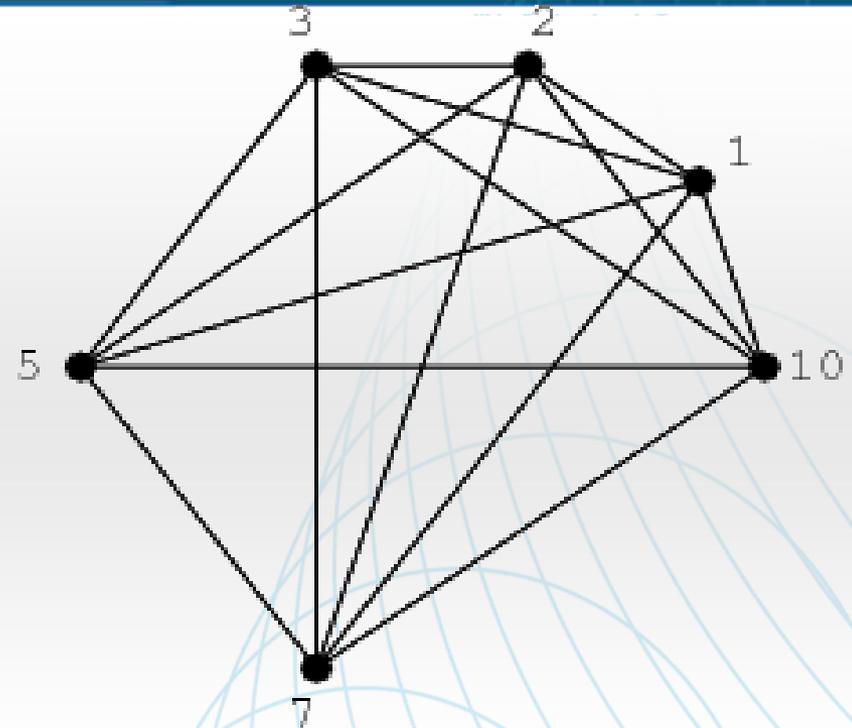
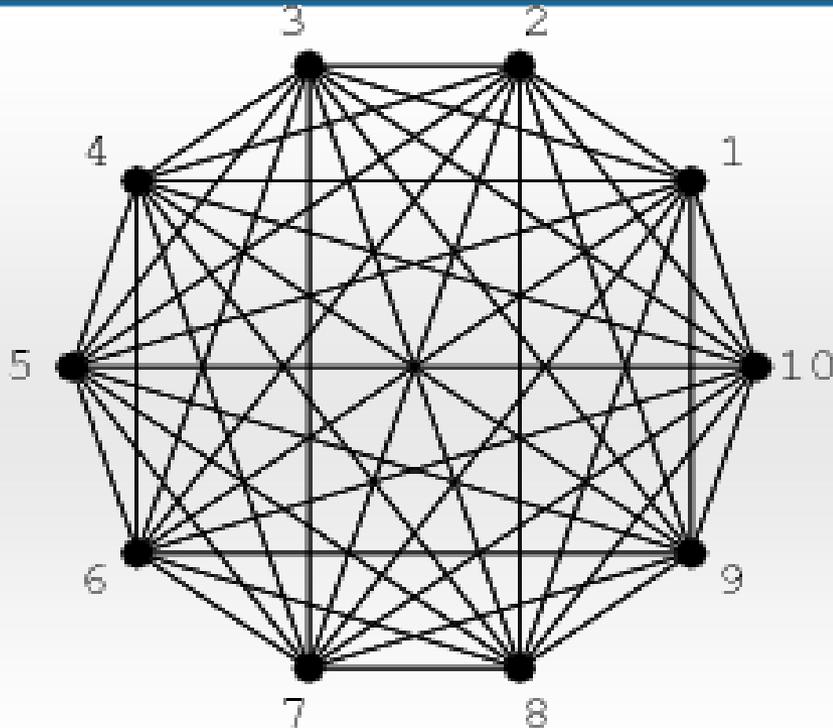
- $C_{pre}$  is a set of the competencies required by vertex  $v$
- $C_{post}$  is a set of competencies offered by vertex  $v$
- $C_{pre}(v) \subseteq C_{post}(u) \Rightarrow Arc\{u, v\}$
- $Arc\{u, v\} \Leftrightarrow C_{pre}(v) \subseteq C_{post}(u) \cup C_{learner}(t)$



- LO can bring competencies that could be among the prerequisites of future learning objects

# Induced Subgraph

## Reducing the solution space



- An **induced sub-graph**  $H$  of graph  $G$  is a graph whose vertex set is a subset of  $G$ 's vertex set, and whose edges between vertices are kept from  $G$ .
- An **induced sub-graph** that is a **complete graph** is called a **clique**.
- Any **induced subgraph** of a **complete graph** forms a **clique**.

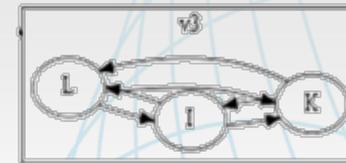
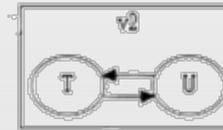
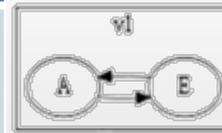
# Model and initial solutions

## Cliques as a graph reducer

	$\beta_6$	
$v_1$	$A^6_5 \quad E^6_{3,5}$	$\uparrow 6$
$v_2$	$T^{3,2,4}_7 \quad U^5_0$	$\uparrow 3,5$
$v_3$	$L^{0,7}_{8,9} \quad I^7_9 \quad K^0_8$	$\uparrow 0, 7$
	$\alpha^{8,9}$	$\uparrow 8, 9$

$\alpha$ : Fictitious LO with initial learner competency state  
 $\beta$ : Fictitious LO with targeted learner competency state  
 $LO$  list of gained competencies  $LO$  list of prerequisite competencies

“if every learning object in the clique is completed, then every learning object in the following clique is accessible”.



*targetClique* = new clique with only the target learning object  
*clique* = *targetClique*  
 while *clique*'s prerequisites are not a subset of the learner's competencies

*preClique* = a new clique with all learning objects leading to any of *clique*'s prerequisites

if *preClique*'s prerequisites contain all of *clique*'s prerequisites AND are not a subset of the learner's competencies

break, as an infinite loop would ensue

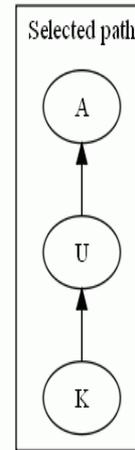
*clique* = *preClique*

# Notation:

- Let  $Q_{n,m}$ ,  $G_{n,m}$  matrices (prerequisite and Gained competences of  $n$  items and  $C_{n,v}$  is the clique distribution

$$Q_{n=7,m=9} = \begin{pmatrix} & 0 & 2 & 3 & 4 & 5 & 6 & 7 & 8 & 9 \\ A & 0 & 0 & 0 & 0 & 1 & 0 & 0 & 0 & 0 \\ E & 0 & 0 & 1 & 0 & 1 & 0 & 0 & 0 & 0 \\ T & 0 & 0 & 0 & 0 & 0 & 0 & 1 & 0 & 0 \\ U & 1 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \\ L & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 1 & 1 \\ I & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 1 \\ K & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 1 & 0 \end{pmatrix}$$

$$G_{n=7,m=9} = \begin{pmatrix} & 0 & 2 & 3 & 4 & 5 & 6 & 7 & 8 & 9 \\ A & 0 & 0 & 0 & 0 & 0 & 1 & 0 & 0 & 0 \\ E & 0 & 0 & 0 & 0 & 0 & 1 & 0 & 0 & 0 \\ T & 0 & 1 & 1 & 1 & 0 & 0 & 0 & 0 & 0 \\ U & 0 & 0 & 0 & 0 & 1 & 0 & 0 & 0 & 0 \\ L & 1 & 0 & 0 & 0 & 0 & 0 & 1 & 0 & 0 \\ I & 0 & 0 & 0 & 0 & 0 & 0 & 1 & 0 & 0 \\ K & 1 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{pmatrix}$$



	$\beta_6$	
$v_1$	$A^6_5 \ E^6_{3,5}$	$\uparrow 6$
$v_2$	$T^{3,2,4}_7 \ U^5_0$	$\uparrow 3,5$
$v_3$	$L^{0,7}_{8,9} \ I^7_9 \ K^0_8$	$\uparrow 0,7$
	$A^{8,9}$	$\uparrow 8,9$

$$C_{n=7,v=3} = \begin{pmatrix} & v_1 & v_2 & v_3 \\ A & 1 & 0 & 0 \\ E & 1 & 0 & 0 \\ T & 0 & 1 & 0 \\ U & 0 & 1 & 0 \\ L & 0 & 0 & 1 \\ I & 0 & 0 & 1 \\ K & 0 & 0 & 1 \end{pmatrix}$$

# Model and initial solutions

Theoretical optimal solution

**Strategy: minimize the cognitive load to the learner (function degree).**

Let  $S = \{s_0, s_1, \dots, s_v, s_{v+1}\}$  a solution set ( $s_i$  contains at least one learning object ).

$$\forall s_{i=1..v} \in S, \quad s_0 = \alpha, s_{v+1} = \beta, \quad Q_{s_i} \subseteq G_{s_{i-1}} \quad (i)$$

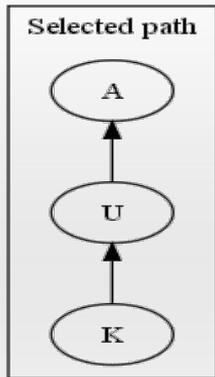
$$\forall j = 1 \dots v \neq i = 1 \dots v, C_{s_i} \cap C_{s_j} = \emptyset \quad (ii)$$

$$\deg(S = \{s_0, s_1, \dots, s_v, s_{v+1}\}) = \sum_{i=0}^{v+1} \sum_{j=1}^m (Q_{s_{i,j}} + G_{s_{i,j}}) \quad (iii)$$

$$\forall s_{i=1..v+1} \in S; \exists s_{i=1..v+1}^* \in S^* \\ \deg(S^* = \{s_0^*, s_1^*, \dots, s_v^*, s_{v+1}^*\}) \leq \deg(S = \{s_0, s_1, \dots, s_v, s_{v+1}\}) \quad (iv)$$

# Model and initial solutions

Heuristic solver



	$\beta_6$	
$v_1$	$A^6_5 \quad E^6_{3,5}$	↑ 6
$v_2$	$T^{3,2,4}_7 \quad U^5_0$	↑ 3,5
$v_3$	$L^{0,7}_{8,9} \quad I^7_9 \quad K^0_8$	↑ 0,7
	$\alpha^{8,9}$	↑ 8,9

The local optimum is considered obtained when the minimum subset of vertices with a minimum “degree”, being the sum of the number of prerequisite competencies and output competencies of the vertex are found.

Starting from targeted competencies.

```

for each prerequisite to satisfy, prerequisite
  selectedObject = a blank object whose degree = ∞
  for each learning object in the clique, object
    if object is already in localOptimum continue to next prerequisite
    else if object produces prerequisite AND object's degree < selectedObject's degree
      selectedObject = object
  localOptimum.add(selectedObject)
return localOptimum
  
```

# Model and initial solutions

Heuristic solver

	$\beta_6$	
$v_1$	$M^6_5$ $N^{6,7}_4$	$\uparrow$ 6
$v_2$	$O^5_{3,9}$ $P^4_8$	$\uparrow$ 4,5
$v_3$	$T^8_7$ $Y^9_7$ , $Z^3_7$	$\uparrow$ 3, 9, 8
	$\alpha^7$	$\uparrow$ 7

Heuristic solver result:  
 $\alpha, Y, Z, O, M, \beta$

$$\deg(\alpha, Y, Z, O, M, \beta) = 1 + 2 + 2 + 3 + 2 + 1 = 11$$

$$\deg(\alpha, T, P, N, \beta) = 1 + 2 + 2 + 3 + 1 = 9$$

# BIP Solver

Binary integer programming (BIP) as follows:

*Minimize:*

$$\sum_{i=1}^n \left( \sum_{j=1}^m (Q_{i,j} + G_{i,j}) x_i \right) = \text{deg}(X) \quad (1)$$

*Subject to:*

$$Q_{i,j} x_i - \left( \sum_{k=1}^{i-1} G_{k,j} x_k \right) \times Q_{i,j} \leq 0 \quad (2)$$

for  $i = 2, \dots, n - 1$ ; for  $j = 1, \dots, m$ ;  $x_i \in \{0,1\}$ ;

$X = \{x_i, i=1, \dots, n\}$ , are the decision variables such that:

$$x_i = \begin{cases} 1 & \text{if the item } i \text{ is selected;} \\ 0 & \text{otherwise,} \end{cases} \quad (3)$$

We suppose that  $x_1 = 1$  and  $x_n = 1$ , knowing that:

$x_1 = 1$  presenting the initial item  $\alpha$   
and  $x_n = 1$  presenting the resulting item  $\beta$

The function (1) represents the total number of prerequisite and gained competencies to be minimized.

The constraints (2) states that if the item  $i$  has competency  $j$  as one of its prerequisite competencies; the competency  $j$  should be gained from the items on the learning path  $(1, \dots, i-1)$

# Example

BIP solver

Minimize :

$$\text{deg}(X) = 2x_2 + 2x_3 + 2x_4 + 3x_5 + 2x_6 + 2x_7 + 3x_8$$

Subject to:

$$x_5 - x_3 \leq 0$$

$$x_5 - x_4 \leq 0$$

$$x_6 - x_2 \leq 0$$

$$x_7 - x_5 \leq 0$$

$$x_8 - x_6 \leq 0$$

$$-x_7 - x_8 \leq -1$$

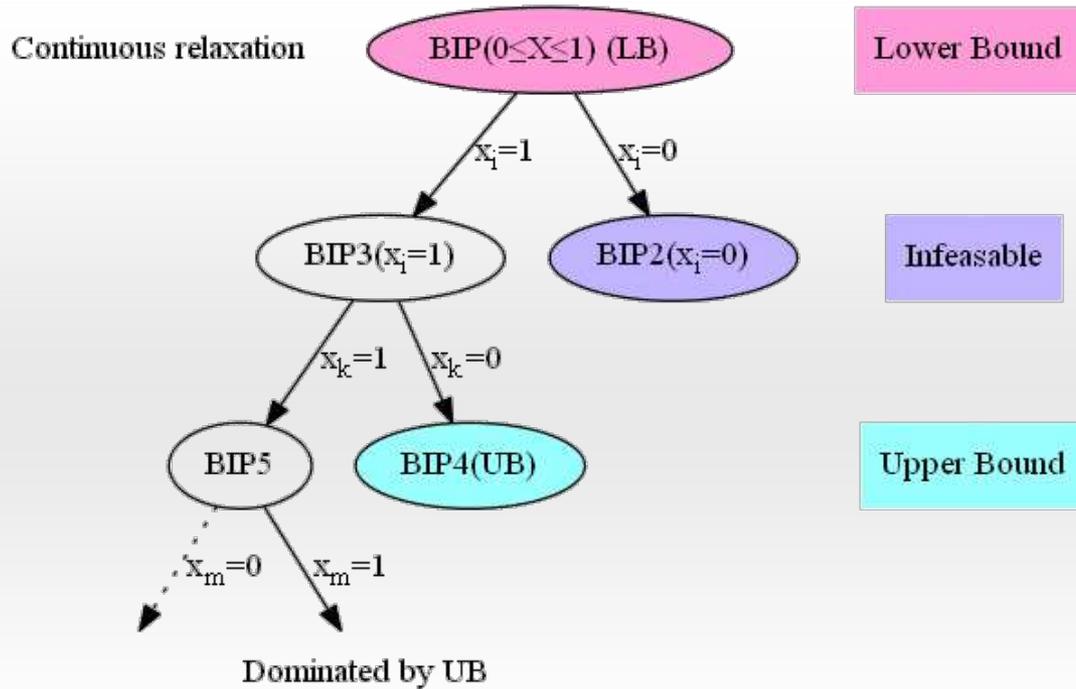
$$x_i \in \{0,1\}, i = 2, \dots, 8$$

	$\beta_6$	
$v_1$	$M^6_5 \quad N^{6,7}_4$	$\uparrow 6$
$v_2$	$O^5_{3,9} \quad P^4_8$	$\uparrow 4,5$
$v_3$	$T^8_7 \quad Y^9_7, Z^3_7$	$\uparrow 3, 9, 8$
	$\alpha^7$	$\uparrow 7$

Decision Variables	$x_1$	$x_2$	$x_3$	$x_4$	$x_5$	$x_6$	$x_7$	$x_8$	$x_9$
LO	$\alpha$	T	Y	Z	O	P	M	N	$\beta$

# Example

Branch and Bound solver

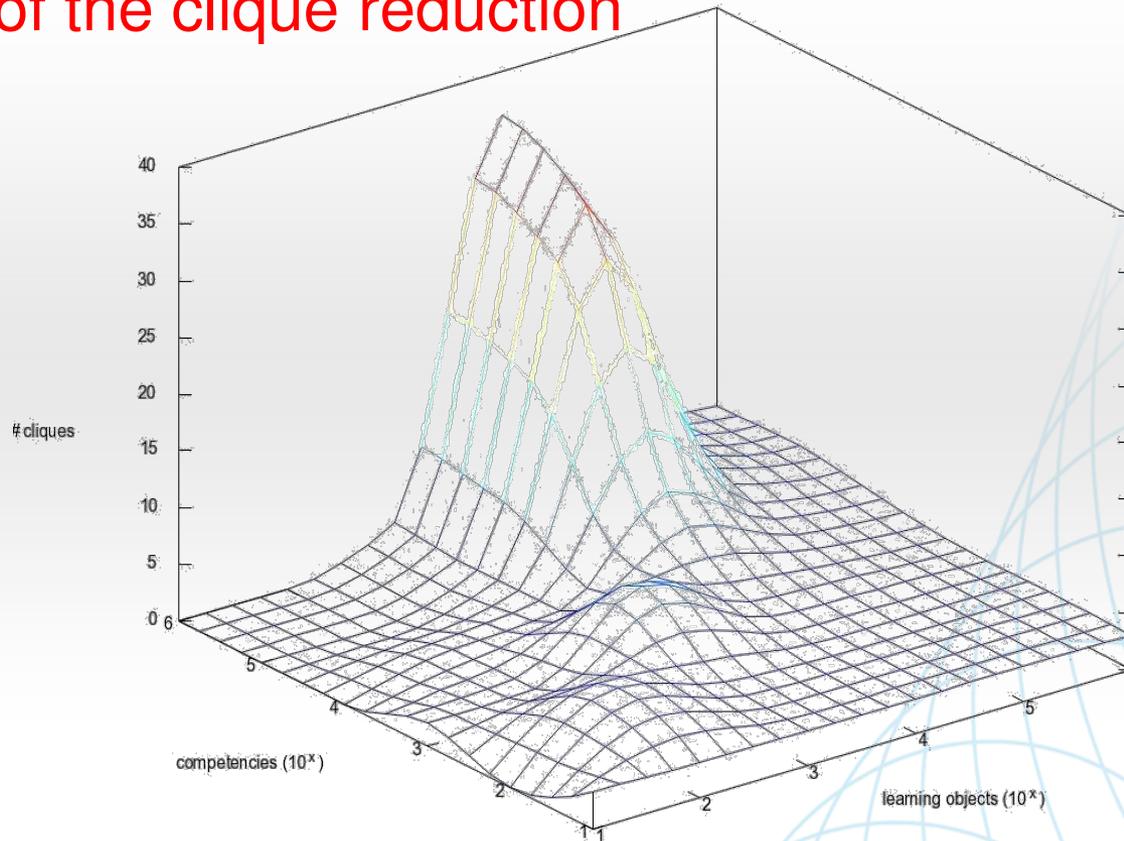


Simplex method to LP-relaxation of the example gave an integral lower bound solution (fathomed)

Decision Variables	$x_1$	$x_2$	$x_3$	$x_4$	$x_5$	$x_6$	$x_7$	$x_8$	$x_9$
LO	$\alpha$	T	Y	Z	O	P	M	N	$\beta$
$X^*$	1	1	0	0	0	1	0	1	1

# Discussion

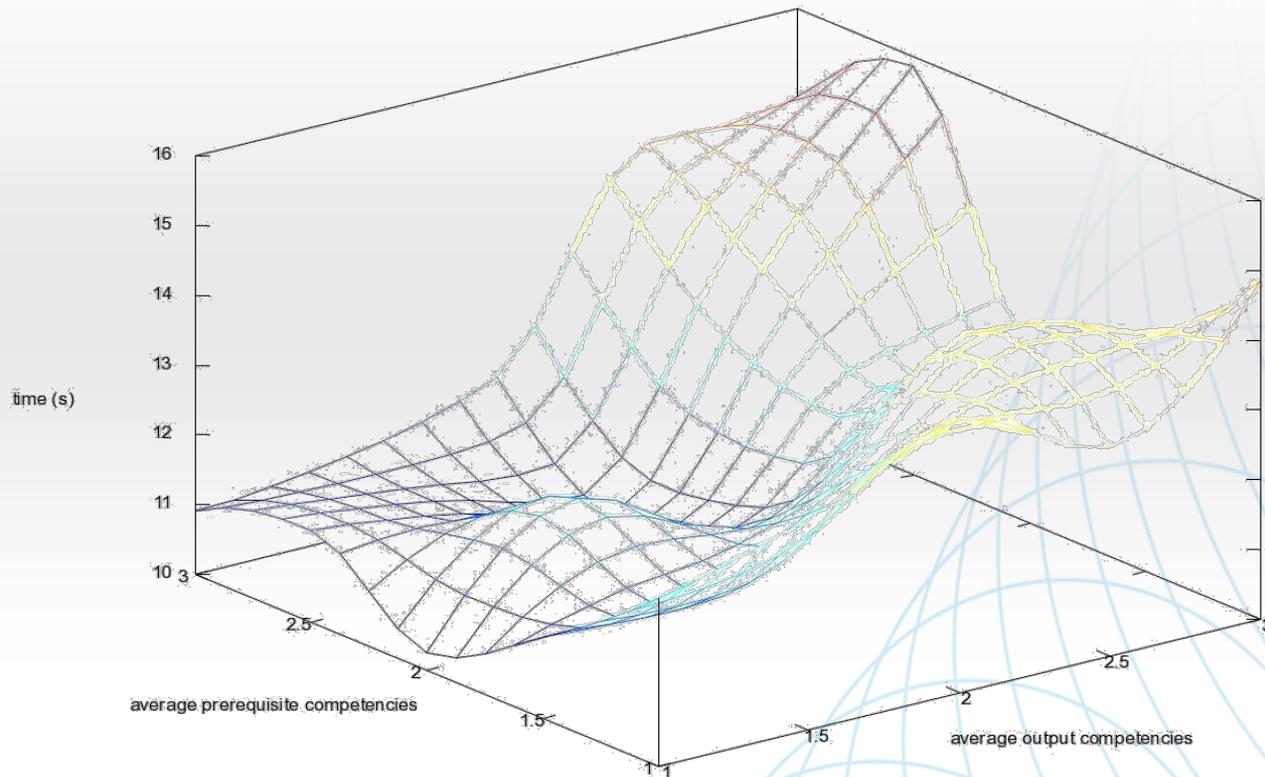
- Benefit of the clique reduction



Average Number of Cliques on Calculated Learning Path Given 1 to 2 Output Competencies and 1 to 6 Prerequisites Competencies per Learning Object

# Discussion

- Local vs global optimal performance

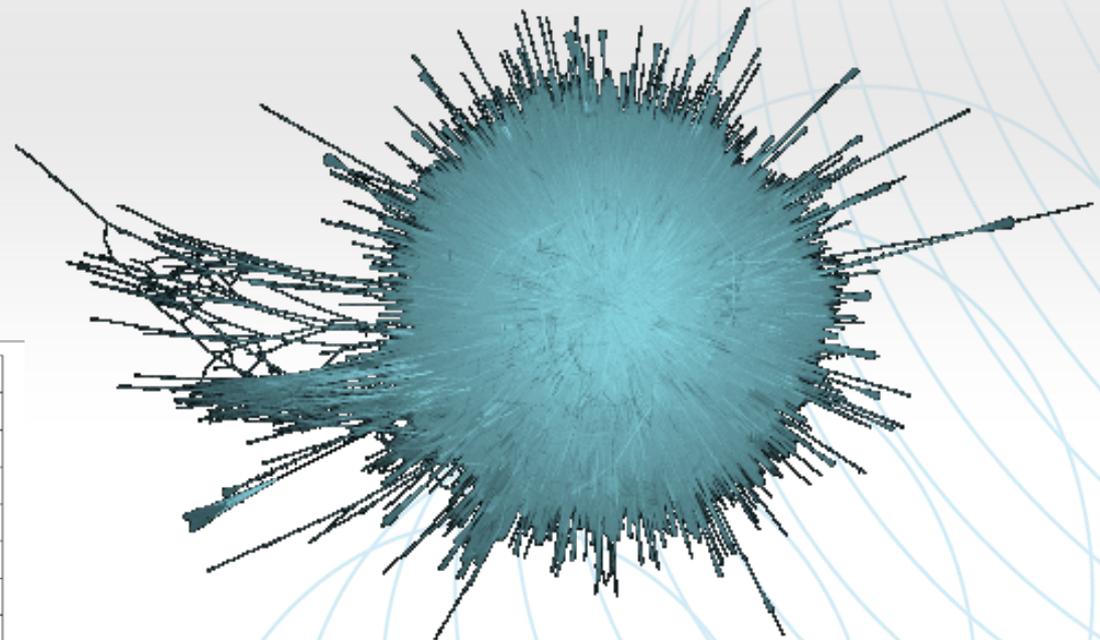
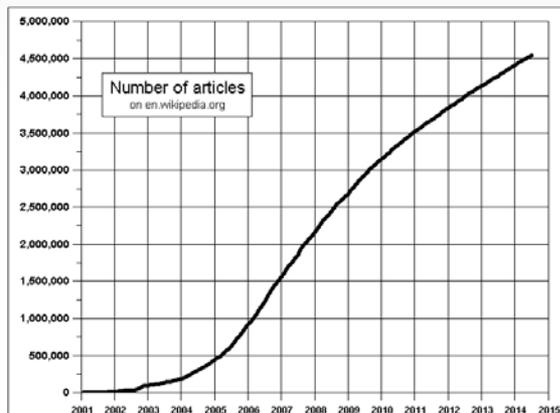


Average Calculation Time of Learning Paths Given  $10^5$  Learning Objects and  $10^4$  Competencies

# Conclusion

## Challenges

- Require a teacher/expert:
- Human capacity of processing information...



Gleich@wikipedia-20051105.2672475 nodes, 19716499 edges.

# References

- Guillaume Durand, Nabil Belacel, François LaPlante (2013) Graph theory based model for learning path recommendation, *Information Sciences*, Volume 251, 1:10-21.
- Belacel, N., Durand, G., Laplante, F. A binary integer programming model for global optimization of learning path discovery (2014) *CEUR Workshop Proceedings*, 1183, pp. 6-13.